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中国铝业股份有限公司

ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(STOCK CODE: 2600)

DESPATCH OF THE CIRCULAR RELATING TO THE DISCLOSEABLE AND CONNECTED TRANSACTIONS AND APPLICATION FOR WHITEWASH WAIVER THE PROPOSED MERGER OF BAOTOU ALUMINUM AND SHARE EXCHANGE WITH BAOTOU GROUP AND GUIYANG ALUMINUM

The Company announces that the Circular was despatched to the Shareholders on 27 August 2007.

Reference is made to the announcements of the Company dated 20 July 2007 and 11 August 2007, respectively, in relation to, amongst other things, the Whitewash Waiver and the Merger Proposal (the “**Announcements**”). Unless otherwise defined, terms used in this announcement shall have the same meanings as defined in the Announcements.

Further to the Announcements, the Directors announce that the Circular containing, among other things, details of the Merger Proposal and the Whitewash Waiver together with the notice of SGM was despatched on 27 August 2007.

Shareholders are advised to read the Circular carefully, and in particular, the sections headed “Letter from the Board”, “Letter from the Independent Board Committee” and “Letter from Taifook Capital Limited” before voting at the SGM.

The SGM will be convened on 12 October 2007 at 2:00p.m. for the purpose of considering, and if thought fit, passing the resolutions in relation to, among other things, the Merger Proposal and the Whitewash Waiver.

By order of the Board of Directors of
Aluminum Corporation of China Limited*
Liu Qiang
Company Secretary

Beijing, 27 August 2007

As at the date of this announcement, the members of the Board of Directors comprise Mr. Xiao Yaqing, Mr. Luo Jianchuan. Mr. Chen Jihua and Mr. Liu Xiangmin (Executive Directors); Mr. Helmut Wieser and Mr. Shi Chungui (Non-executive Directors); Mr. Poon Yiu Kin, Samuel, Mr. Kang Yi and Mr. Zhang Zhuoyuan (Independent Non-executive Directors).

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no facts not contained in this announcement, the omission of which would make any statements in this announcement misleading.

* For identification purpose only.